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January 07, 2020
EDWARD J. EMMONS, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA



1 WEIL, GOTSHAL & MANGES LLP Stephen Karotkin (pro hac vice) 2 **CHANGES MADE BY COURT** (stephen.karotkin@weil.com) Ray C. Schrock, P.C. (pro hac vice) Signed and Filed: January 7, 2020 3 (ray.schrock@weil.com) Jessica Liou (pro hac vice) 4 (jessica.liou@weil.com) in Montale Matthew Goren (pro hac vice) 5 (matthew.goren@weil.com) **DENNIS MONTALI** 767 Fifth Avenue 6 U.S. Bankruptcy Judge New York, NY 10153-0119 Tel: 212 310 8000 7 Fax: 212 310 8007 8 KELLER & BENVENUTTI LLP CRAVATH, SWAINE & MOORE LLP Paul H. Zumbro (pro hac vice) Tobias S. Keller (#151445) 9 (pzumbro@cravath.com) (tkeller@kellerbenvenutti.com) Kevin J. Orsini (pro hac vice) 10 Jane Kim (#298192) (korsini@cravath.com) (jkim@kellerbenvenutti.com) Omid H. Nasab (pro hac vice) 11 650 California Street, Suite 1900 (onasab@cravath.com) San Francisco, CA 94108 825 Eighth Avenue 12 Tel: 415 496 6723 New York, NY 10019 Tel: 212 474 1000 Fax: 650 636 9251 13 Fax: 212 474 3700 14 Attorneys for Debtors and Debtors in Possession 15 UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA 16 SAN FRANCISCO DIVISION 17 Bankruptcy Case No. 19-30088 (DM) In re: 18 Chapter 11 (Lead Case) (Jointly Administered) **PG&E CORPORATION,** 19 ORDER GRANTING EX PARTE MOTION OF - and -**DEBTORS PURSUANT TO B.L.R. 9006-1** 20 REQUESTING ORDER SHORTENING TIME PACIFIC GAS AND ELECTRIC FOR HEARING ON DEBTORS' MOTION 21 COMPANY, PURSUANT TO 11 U.S.C. §§ 363(b) AND 105(a) AND FED. R. BANKR. P. 6004 AND 9019 FOR 22 Debtors. ENTRY OF AN ORDER (I) AUTHORIZING 23 ☐ Affects PG&E Corporation THE DEBTORS TO SETTLE THE CLAIMS OF ☐ Affects Pacific Gas and Electric TUBBS PREFERENCE CLAIMANTS AND 24 Company (II) GRANTING RELATED RELIEF ✓ Affects both Debtors 25 * All papers shall be filed in the Lead [No hearing requested] 26 Case, No. 19-30088 (DM). 27

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Upon the Motion, dated January 6, 2020 (the "Motion to Shorten"), of Pacific Gas and Electric Company and PG&E Corporation, as debtors and debtors in possession (collectively, "PG&E" or the "Debtors"), pursuant to Rule 9006-1 of the Bankruptcy Local Rules for the United States Bankruptcy Court for the Northern District of California (the "Bankruptcy Local Rules"), for entry of an order shortening time for a hearing on the Debtors' Motion Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9019 for Entry of an Order (i) Authorizing the Debtors to Settle the Claims of Tubbs Preference Claimants and (ii) Granting Related Relief (the "Tubbs Settlement Motion"), as more fully set forth in the Motion to Shorten; and upon consideration of the Liou Declaration submitted in support of the Motion to Shorten; and this Court having jurisdiction to consider the Motion to Shorten and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, the Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges, General Order 24 (N.D. Cal.), and Bankruptcy Local Rule 5011-1(a); and consideration of the Motion to Shorten and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion to Shorten having been provided to the parties listed therein, and it appearing that no other or further notice need be provided; and this Court having reviewed the Motion to Shorten; and this Court having determined that the legal and factual bases set forth in the Motion to Shorten and the Liou Declaration establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion to Shorten is in the best interests of the Debtors, their estates, creditors, shareholders, and all parties in interest; and upon all of the proceedings had before this Court and after due deliberation and sufficient cause appearing therefor,

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¹ Capitalized terms used but not otherwise herein defined shall have the meanings ascribed to such terms in the Tubbs Settlement Motion or the Motion to Shorten, as applicable.

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IT IS HEREBY ORDERED THAT:

1. The Motion to Shorten is granted as provided herein.

2. The hearing on the Tubbs Settlement Motion shall be held on January 21, 2020, at 10:00 a.m. (prevailing Pacific Time) (the "Hearing").

- 3. Any oppositions or responses to the Tubbs Settlement Motion must be in writing, filed with the Bankruptcy Court, and served on the counsel for the Debtors at the abovereferenced addresses so as to be received by no later than 12:00 p.m. (prevailing Pacific Time) on January 17, 2020. Copies of any oppositions or responses to the Tubbs Settlement Motion filed must also be served on the notice parties listed in the Tubbs Settlement Motion and all "Standard Parties" as defined in, and in accordance with, the Second Amended Order Implementing Certain Notice and Case Management Procedures entered on May 14, 2019 [Dkt No. 1996].
- The Debtors are authorized to take all steps necessary or appropriate to carry out this Order.
- 5. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

END OF ORDER

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